

Duvernay + Brooks LLC  
AFFORDABLE HOUSING TRANSACTIONS

Below is a list of transactions for which Duvernay + Brooks has served as financial advisor since 2010-2017. In many cases, D+B's role involved structuring project financing, financial underwriting, advising on the selection of developer and equity partners, preparing tax credit and other applications for public financing, preparing financial documents and negotiating business terms, and coordinating loan closings.

Closing Date	Location	Project Description	Total Development Cost
2017	Philadelphia, PA	Strawberry Mansion Apartments 55 units (All RAD PBV tax credit units)	\$23,631,000
2016	Tuscaloosa, AL	Jackson Apartments Phase I 80 units (60 public housing rental units, 20 LIHTC units)	\$16,807,000
2016	Montgomery, AL	Columbus Square Phase I 80 units (10 public housing LIHTC units, 62 project-based voucher LIHTC units, 8 unrestricted units)	\$13,321,000
2016	Albany, NY	Ida Yarbrough Phase I 61 units (45 PH LIHTC Units, 16 PBV LIHTC Units)	\$18,661,000
2016	Columbus, GA	HACG RAD I, LP (Scattered Site) 582 RAD Section 8 PBV units (556 LIHTC units, 26 unrestricted units)	\$61,875,000
2016	Columbus, GA	BTW Chapman Phase II / Columbus Commons 106 units (31 public housing LIHTC unit, 60 PBV LIHTC units, 15 unrestricted units)	\$19,402,000
2015	New York, NY	MHANY 75 (scattered site rehabilitation) 255 units (255 LIHTC units)	\$71,041,000
2015	Philadelphia, PA	Blumberg Phase I Apartments 57 units (51 RAD PBV tax credit units, 6 PBV tax credit units)	\$22,228,400
2015	Orange, TX	Whispering Oaks 70 units (20 public housing, 15 PBV units, and 35 LIHTC units)	\$9,547,400
2015	Tuscaloosa, AL	Rosedale Apartments Phase III 128 units (48 public housing rental units, 80 LIHTC units)	\$22,873,000
2015	Port Arthur, TX	Edison Square Phase I 78 project-based Section 8 units	\$11,629,000
2015	Louisville, KY	Sheppard PCC 32 units (31 public housing LIHTC units, 1 LIHTC-only units)	\$10,990,000
2014	Perth Amboy, NJ	Delaney Homes 70 units (29 public housing units, 6 PBV units, 35 LIHTC units)	\$19,093,000

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2014	Columbus, GA	BTW-Chapman Phase I 100 units (24 public housing units, 71 PBV units, 8 LIHTC units, 5 market rate units)	\$15,700,000
2014	Montgomery, AL	Tulane Court Phase II 129 units (42 public housing LIHTC units, 50 PBV units, and 37 LIHTC units)	\$24,940,000
2014	Louisville, KY	Sheppard EF 66 units (57 public housing LIHTC units, 9 market rate units)	\$14,500,000
2014	Philadelphia, PA	Queen Lane Apartments 55 units (public housing tax credit units)	\$20,188,000
2014	Orange, TX	Pine Grove 66 units (26 public housing units, 16 PBV units, 24 LIHTC units)	\$9,713,000
2014	Orange, TX	Velma Jeter 80 units (46 public housing units, 34 LIHTC units)	\$10,606,000
2014	Orange, TX	Sikes Road (Arthur Robinson II) 70 units (28 public housing units, 42 LIHTC units)	\$8,985,000
2014	Lexington, KY	Centre Meadows (Pimlico) 206 LIHTC/RAD PBV units (RAD conversion)	\$30,309,000
2014	Philadelphia, PA	Oakdale 12 project-based Section 8 units	\$4,625,000
2014	Philadelphia, PA	Gordon Street 21 project-based Section 8 units	\$8,712,000
2014	Port Arthur, TX	Park Central Apartments 184 units (92 public housing units, 76 LIHTC units, 46 PBV units)	\$26,365,000
2013	Louisville, KY	Sheppard ACD 129 units (12 public housing only units, 75 public housing LIHTC units, 2 LIHTC-only units, 40 market rate units)	\$24,400,000
2013	Tuscaloosa, AL	Rosedale Apartments Phase II 86 units (34 public housing rental units, 52 LIHTC units)	\$18,958,000
2013	Atlanta, GA	The Oasis at Scholars Landing 60 project-based Section 8/assisted living units	\$11,550,000
2013	New Orleans, LA	Guste Homes, Phase III 155 units (109 public housing units, 46 project-based Section 8 units)	\$50,780,000

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2013	New York, NY	MHANY Third-Party Transfer Program 9 83 LIHTC units	\$18,000,000
2013	New York, NY	MHANY Jamaica 23 Housing Preservation and Development subsidized units	\$5,600,000
2013	Biloxi, MS	Seashore Oaks 227 units (120 public housing units, 42 project-based Section 8/assisted living units, 65 affordable units)	\$28,780,000
2013	Louisville, KY	Sheppard B 60 units (50 public housing units, 10 unrestricted units)	\$12,000,000
2012	Fayetteville, NC	Campbell Terrace Phase II 118 units (38 public housing units, 30 PBV units, 50 LIHTC units)	\$14,289,000
2012	Dayton, OH	Windcliff Village Phase II 25 units (18 PBV units, 7 LIHTC units)	\$5,504,000
2012	Trenton, NJ	Carl Miller Homes 204 units (73 public housing units, 131 LIHTC units)	\$56,878,000
2012	Lumberton, MS	Azalea Gardens 48 units (23 public housing rental units, 25 project-based Section 8 units)	\$9,560,000
2012	Atlanta, GA	Ashley Auburn Pointe II 150 units (51 public housing rental units, 39 LIHTC units, 60 market rate units)	\$19,350,000
2012	Tuscaloosa, AL	Rosedale Apartments Phase I 88 units (36 public housing rental units, 52 LIHTC units)	\$17,550,000
2012	Covington, KY	Jacob Price (River's Edge) 120 units (43 public housing units, 47 LIHTC units, 30 market rate units)	\$16,630,000
2012	Leakesville, MS	McIntosh Homes 50 units (25 public housing units, 25 project-based Section 8 LIHTC units)	\$9,080,000
2012	Montgomery, AL	Tulane Court Phase I 129 units (66 public housing units, 62 LIHTC units, 1 manager's unit)	\$22,660,000
2012	New Orleans, LA	St. Bernard Phase III 120 units (36 public housing rental units, 83 project-based Section 8 units, 1 other affordable unit)	\$21,280,000

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2012	Chester, PA	Senior Gateway Apartments 64 units (23 public housing tax credit units, 41 project-based Section 8 tax credit units)	\$18,200,000
2011	New Orleans, LA	St. Bernard Phase IIB 48 units (19 public housing rental units, 13 LIHTC units, 16 market rate units)	\$11,240,000
2011	New Orleans, LA	Lafitte Redevelopment Phase II 142 units (67 public housing rental units, 35 project-based Section 8 LIHTC units, 40 LIHTC units)	\$41,770,000
2011	New Orleans, LA	BW Cooper 410 units (136 public housing rental units, 151 LIHTC units, 123 market rate units)	\$132,000,000
2011	Philadelphia, PA	Norris Apartments 51 public housing tax credit units	\$22,428,000
2011	Fayetteville, NC	Campbell Avenue 72 units (18 public housing rental units, 21 project-based Section 8 units, 33 LIHTC units)	\$8,792,000
2011	Columbus, GA	Baker Village III 120 units (19 public housing LIHTC units, 101 project-based Section 8 LIHTC units)	\$15,300,000
2011	Atlanta, GA	Mechanicsville Phase 6 156 units (47 public housing rental units, 32 project-based Section 8 LIHTC units, 53 LIHTC units, 24 market rate rental units)	\$18,340,000
2010	Sarasota, FL	Janie Poe Phase II 68 units (21 public housing rental units, 14 project-based Section 8 LIHTC units, 33 LIHTC units)	\$17,500,000
2010	Philadelphia, PA	Paschall Apartments Phase II 51 public housing tax credit units	\$21,300,000
2010	Perth Amboy, NJ	The Parkway Senior Apartments 84 units (31 public housing rental units, 6 project-based Section 8 LIHTC units, 47 LIHTC units)	\$23,032,000
2010	New Orleans, LA	St. Bernard Phase IIA 49 units (16 public housing rental units, 16 LIHTC exchange units, 17 market rate rental units)	\$10,750,000
2010	Fayetteville, NC	Bunce East Apartments 72 units (24 public housing rental units, 48 LIHTC units)	\$7,570,000

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2010	Fayetteville, NC	Campbell Terrace, Phase I 105 units (43 public housing rental units, 21 project-based Section 8 LIHTC units, 41 LIHTC units)	\$12,186,000
2010	Atlanta, GA	Grady Homes Phase VII 102 units (85 project-based Section 8 LIHTC exchange units, 6 LIHTC exchange units, 11 market rate rental units)	\$12,734,000
2010	New Orleans, LA	Lafitte Redevelopment Phase I 134 units (74 public housing rental units, 60 project-based Section 8 LIHTC units)	\$35,390,000
2010	Atlanta, GA	Grady Homes Phase VI 98 units (83 project-based Section 8 LIHTC exchange units, 5 LIHTC exchange units, 10 market rate rental units)	\$12,032,000
2010	Philadelphia, PA	Paschall Apartments Phase I 50 public housing tax credit units	\$20,400,000
2010	Fayetteville, NC	Curtis Lane / Alfred Street 220 units (110 public housing rental units, 110 LIHTC units)	\$24,930,000
2010	Philadelphia, PA	Mantua Phase II 96 units (51 LIHTC public housing rental units, 45 LIHTC senior units, street level retail)	\$18,816,000
2010	Atlanta, GA	Grady Homes Phase III 220 units (54 public housing rental units, 8 project-based Section 8 LIHTC exchange units, 31 exchange units, 61 market rate units)	\$18,900,000
<b>Total</b>			<b>\$1,348,879,800</b>